

# 独家购买权协议

## Exclusive Option Agreement

本独家购买权协议（下称“本协议”）由以下各方于 2018 年 5 月 10 日在中华人民共和国（下称“中国”）深圳签订：

This Exclusive Option Agreement (this “Agreement”) is executed by and among the following Parties as of May 10, 2018 in Shenzhen, the People’s Republic of China (“China” or the “PRC”):

**甲方：** 深圳市前海创梦科技有限公司，一家依照中国法律设立和存在的有限责任公司，地址为深圳市福田区香蜜苑 1 栋 1003；

**Party A:** **Shenzhen Qianhai iDream Technology Co., Ltd.**, a limited liability company, organized and existing under the laws of the PRC, with its address at Room 1003, Building 1, Xiangmiyuan, Futian District, Shenzhen;

**乙方：** 本协议附表一所述的主体/人士；及

**Party B:** The entities/persons as set forth in Schedule I attached hereto; and

**丙方：** 深圳市创梦天地科技有限公司，一家依照中国法律设立和存在的有限责任公司，地址为深圳市南山区科技园中区科苑路科兴科学园 A 栋 2 单元 16 层 01 号单位。

**Party C:** **Shenzhen iDreamSky Technology Co., Ltd.**, a limited liability company organized and existing under the laws of the PRC, with its address at No.1, 16/F, Unit 2, Building A, Kexing Science Park, Keyuan Road, Central High-tech Industrial Park, Nanshan District, Shenzhen.

在本协议中，甲方、乙方和丙方以下各称“一方”，合称“各方”。

In this Agreement, each of Party A, Party B and Party C shall be hereinafter referred to as a “Party” individually, and as the “Parties” collectively.

鉴于：

Whereas:

1. 乙方是丙方的全体股东；在本协议签署日，乙方合计持有丙方 100% 的股权，具体如本协议附表一所示。

Party B is all of the shareholders of Party C and as of the date hereof collectively hold 100% of equity interests of Party C, detail of which is listed in Schedule I attached hereto.

2. 乙方同意通过本协议授予甲方一项独家购买权，且甲方同意接受该独家购买权用以购买乙方在丙方所持有的全部或部分股权。

Party B agrees to grant Party A an exclusive option through this Agreement, and Party A agrees to accept such exclusive option to be used for the purpose of purchasing all or part of equity interest of Party C held by Party B.

3. 在本协议签署日,丙方已经通过了股东会决议,决定减少丙方的注册资本(“减资”)。上述减资完成后,乙方中的若干人士或实体将不再持有丙方的任何股权,丙方届时的股权结构如附表二所示。

As of the date hereof, Party C has adopted a shareholders' resolution, pursuant to which Party C will reduce its registered capital (the “**Capital Reduction**”). Upon the completion of the Capital Reduction, certain persons/entities of Party B will no longer hold any equity interests of Party C, and the capitalization of Party C will be as indicated in Schedule II attached hereto.

现各方协商一致,达成如下协议:

Now therefore, upon mutual discussion and negotiation, the Parties have reached the following agreement:

## 1. 股权买卖 Sale and Purchase of Equity Interest

### 1.1 授予权利

#### Option Granted

乙方在此排他性地、不可撤销地、无条件地授予甲方一项不可撤销的专有权(“股权购买权”),允许甲方在中国法律允许的前提下,按照甲方自行决定的行使步骤,并按照本协议第 1.3 条所述的价格,随时一次或多次从乙方购买或指定一人或多人(“被指定人”)从乙方购买其届时所持有的丙方的全部或部分股权。除甲方和被指定人外,任何其他人均不得享有股权购买权或其他与乙方股权有关的权利。丙方特此同意乙方向甲方授予股权购买权。本款及本协议所规定的“人”指个人、公司、合营企业、合伙、企业、信托或非公司组织。

Party B hereby exclusively, irrevocably and unconditionally grants Party A an irrevocable and exclusive right to purchase, or designate one or more persons (each, a “Designee”) to purchase the equity interests in Party C then held by Party B once or at multiple times at any time in part or in whole at Party A's sole and absolute discretion to the extent permitted by Chinese laws and at the price described in Section 1.3 herein (such right being the “Equity Interest Purchase Option”). Except for Party A and the Designee(s), no other person shall be entitled to the Equity Interest Purchase Option or other rights with respect to the equity interests of Party B. Party C hereby agrees to the grant by Party B of the Equity Interest Purchase Option to Party A. The term “person” as used herein shall refer to individuals, corporations, partnerships, partners, enterprises, trusts or non-corporate organizations.

### 1.2 行使步骤

#### Steps for Exercise of Equity Interest Purchase Option

甲方行使其股权购买权以符合中国法律和法规的规定为前提。甲方行使股权购买权时,应向乙方发出书面通知(“股权购买通知”),股权购买通知应载明以下事项:(a)甲方关于行使股权购买权的决定,及被指定

人的名称（若有）；(b)甲方或被指定人拟从乙方购买的股权份额（“被购买股权”）；和(c)被购买股权的购买日/转让日。在中国法律法规允许甲方和/或甲方指定的其他外资或境外主体直接持有丙方部分或全部股权，并透过丙方从事游戏等限制/禁止业务的情况下，甲方应在最快可行时间内发出股权购买通知，被指定人应向乙方购买的丙方股权比例不应低于届时中国法律所允许的甲方和/或甲方指定的其他外资或境外主体持有丙方股权的最大限额。

Subject to the provisions of the laws and regulations of China, Party A may exercise the Equity Interest Purchase Option by issuing a written notice to Party B (the “Equity Interest Purchase Option Notice”), specifying:(a) Party A’s decision to exercise the Equity Interest Purchase Option, and the name of the Designee(s) if any; (b) the portion of equity interests to be purchased by Party A or the Designee from Party B (the “Optioned Interests”); and (c) the date for purchasing the Optioned Interests or the date for transfer of the Optioned Interests. To the extent PRC laws permit Party A and/or its designated foreign-invested enterprise or foreign entities to directly hold partial or whole equity of Party C and operates games and other restricted/prohibited businesses through Party C, Party A shall exercise the Equity Interest Purchase Option Notice in the fastest practical time, the equity ratio of Party C which to be purchased from Party B by the designated person shall not be less than the maximum equity ratio that Party A and/or its designated foreign-invested enterprise or foreign entities are permitted to hold under the applicable PRC laws.

### 1.3 股权买价

#### Equity Interest Purchase Price

甲方行使股权购买权购买乙方持有的全部被购买股权的总价应是届时中国法律允许的最低价格。如果在甲方行权时中国法律要求评估股权，各方通过诚信原则另行商定，并在评估基础上对该股权买价进行必要调整，以符合当时适用之任何中国法律之要求（统称“股权买价”）。乙方应将其收到的股权买价在收到并依法足额缴纳/代扣代缴相关税款（如有）后的十（10）天内无偿将其依法足额缴纳/代扣代缴相关税款（如有）后的余额赠送给甲方或甲方指定的人。

The total purchase price for the purchase by Party A of all or any Optioned Interests held by Party B upon exercise of the Equity Interest Purchase Option by Party A shall be the lowest price as permitted by the applicable PRC laws at the time of the transfer of the Optioned Interests. If appraisal is required by the laws of China at the time when Party A exercises the Equity Interest Purchase Option, the Parties shall negotiate in good faith and based on the appraisal result make necessary adjustment to the Equity Interest Purchase Price so that it complies with any and all then applicable laws of China (collectively, the “Equity Interest Purchase Price”). Party B shall donate the balance of the Equity Interest Purchase Price received from Party A, after deducting/ withholding the relevant taxes (if any) pursuant to applicable laws of China, to Party A or the Designee(s) of Party A for free within ten (10) days after Party B receives the Equity Interest Purchase Price and pays/ withholds the relevant taxes (if any).

#### 1.4 转让被购买股权

##### Transfer of Optioned Interests

甲方每次行使股权购买权时:

For each exercise of the Equity Interest Purchase Option:

- 1.4.1 乙方应责成丙方及时召开股东会会议,在该会议上,应通过批准乙方向甲方和/或被指定人转让被购买股权的决议;  
Party B shall cause Party C to promptly convene a shareholders' meeting, at which a resolution shall be adopted approving Party B's transfer of the Optioned Interests to Party A and/or the Designee(s);
- 1.4.2 乙方应就其向甲方和/或被指定人转让被购买股权取得丙方其他股东同意该转让并放弃优先购买权的书面声明;  
Party B shall obtain written statements from the other shareholders of Party C giving consent to the transfer of the Optioned Interests to Party A and/or the Designee(s) and waiving any right of first refusal with respect thereto;
- 1.4.3 在乙方收到甲方和/或被指定人(视情况而定)向其发出股权购买通知后 30 日内,乙方与甲方和/或被指定人(视情况而定)应完成甲方和/或被指定人取得被购买股权并成为丙方合法股东的全部手续,包括但不限于:签订股权转让合同和其他任何必要文件或协议,通过任何必要的决议,出具或促使丙方出具所有必需文件,并办理所有有关手续;  
Within thirty (30) days after receipt of the Equity Interest Purchase Option Notice by Party B from Party A and/or any Designee (whichever is applicable), Party B and Party A and/or such Designee (whichever is applicable) shall complete all procedures for Party A's and/or such Designee's (whichever is applicable) acquisition of such Optioned Interests and for Party A and/or such Designee (whichever is applicable) becoming a shareholder of Party C, including without limitation execution of an equity interest transfer contract and any other necessary documents or agreements, adoption of any necessary resolutions, issuance of any necessary documents by Party C and performance of all relevant procedures;
- 1.4.4 有关方应签署所有其他所需合同、协议或文件,取得全部所需的政府批准和同意,并采取所有所需行动,在不附带任何担保权益的情况下,将被购买股权的有效所有权转移给甲方和/或被指定人并使甲方和/或被指定人成为被购买股权的登记在册所有人。为本款及本协议的目的,“担保权益”包括担保、抵押、第三方权利或权益,任何购股权、收购权、优先购买权、抵销权、所有权扣留或其他担保安排等;但为了明确起见,不包括在本协议、乙方股权质押协议和乙方授权委托书项下产生的任何担保权益。

本协议所规定的“乙方股权质押协议”指甲方、乙方和丙方于本协议签署之日签订的股权质押协议及其的任何修改、修订或重述；本协议所规定的“乙方授权委托书”指乙方于本协议签署之日签署的授权甲方的授权委托书及其的任何修改、修订或重述。

The relevant Parties shall execute all other necessary contracts, agreements or documents, obtain all necessary government licenses and permits and take all necessary actions to transfer valid ownership of the Optioned Interests to Party A and/or the Designee(s), unencumbered by any security interests, and cause Party A and/or the Designee(s) to become the registered owner(s) of the Optioned Interests. For the purpose of this Section and this Agreement, “security interests” shall include securities, mortgages, third party’s rights or interests, any stock options, acquisition right, right of first refusal, right to offset, ownership retention or other security arrangements, but shall be deemed to exclude any security interest created by this Agreement, Party B’s Equity Interest Pledge Agreement and Party B’s Power of Attorney. “Party B’s Equity Interest Pledge Agreement” as used in this Agreement shall refer to the Equity Interest Pledge Agreement executed by and among Party A, Party B and Party C on the date hereof and any modification, amendment and restatement thereto. “Party B’s Power of Attorney” as used in this Agreement shall refer to the Power of Attorney executed by Party B on the date hereof granting Party A with power of attorney and any modification, amendment and restatement thereto.

## 2. 承诺 Covenants

### 2.1 有关丙方的承诺 Covenants regarding Party C

乙方（作为丙方的股东）和丙方在此承诺：

Party B (as a shareholder of Party C) and Party C hereby covenant as follows:

2.1.1 未经甲方的事先书面同意，不得以任何形式补充、更改或修改丙方公司章程文件，增加或减少其注册资本，或以其他方式改变其注册资本结构，如果乙方向丙方增资，乙方承诺并确认新增注册资本将受限于股权购买权；

Without the prior written consent of Party A, they shall not in any manner supplement, change or amend the articles of association of Party C, increase or decrease its registered capital, or change its structure of registered capital in other manners, if Party B increases its capital injection into Party C, Party B undertakes and confirms that the additional equity shall be subject to Call Option;

- 2.1.2 按照良好的财务和商业标准及惯例，保持其公司的存续，取得和维持丙方从事业务所需的全部政府许可、证照，审慎地及有效地经营其业务和处理事务；

They shall maintain Party C's corporate existence in accordance with good financial and business standards and practices, obtain and maintain all necessary government licenses and permits by prudently and effectively operating its business and handling its affairs;

- 2.1.3 未经甲方的事先书面同意，丙方不得，并应促使其子公司不得，出售、转让、抵押或以其他方式处置其任何资产（除日常业务经营所需人民币 20 万元以内的资产之外）、业务、经营权或收入的合法权益；

Without the prior written consent of Party A, Party C shall not, and shall procure its subsidiaries not to sell, transfer, mortgage or dispose of in any manner any assets, business, operation rights, legitimate interest in the income of Party C;

- 2.1.4 未经甲方的事先书面同意，不发生、继承、保证或容许存在任何债务，但正常或日常业务过程中产生而不是通过借款方式产生的应付账款除外；

Without the prior written consent of Party A, they shall not incur, inherit, guarantee or suffer the existence of any debt, except for payables incurred in the ordinary course of business other than through loans;

- 2.1.5 一直在正常业务过程中经营所有业务，以保持丙方的资产价值，不进行任何足以对丙方的经营状况和资产价值产生不利影响的作为/不作为；

They shall always operate all of Party C's businesses in the ordinary course of business to maintain the asset value of Party C and refrain from any action/omission that may adversely affect Party C's operating status and asset value;

- 2.1.6 未经甲方的事先书面同意，不得让丙方签订任何重大合同，但在正常业务过程中签订的合同除外（就本段而言，如果一份合同的总金额超过人民币 50,000 元，即被视为重大合同）；

Without the prior written consent of Party A, they shall not cause Party C to execute any major contract, except the contracts in the ordinary course of business (for purpose of this subsection, a contract with a price exceeding RMB50,000 shall be deemed a major contract);

- 2.1.7 未经甲方的事先书面同意，丙方不得向任何人提供贷款或信贷，或为任何第三方的债务提供担保或保证；

Without the prior written consent of Party A, they shall not cause Party C to provide any person with any loan or credit, or provide securities or guarantee for indebtedness of any third party;

- 2.1.8 应甲方要求, 向其提供所有关于丙方的营运和财务状况的资料;  
They shall provide Party A with information on Party C's business operations and financial condition at Party A's request;
- 2.1.9 如甲方提出要求, 丙方应从甲方接受的保险公司处购买和持有有关其资产和业务的保险, 该保险的金额和险种应与经营类似业务的公司一致;  
If requested by Party A, they shall procure and maintain insurance in respect of Party C's assets and business from an insurance carrier acceptable to Party A, at an amount and type of coverage typical for companies that operate similar businesses;
- 2.1.10 未经甲方的事先书面同意, 丙方不得与任何人合并或联合, 或对任何人进行收购或投资;  
Without the prior written consent of Party A, they shall not cause or permit Party C to merge, consolidate with, acquire or invest in any person;
- 2.1.11 将发生的或可能发生的与丙方资产、业务或收入有关的诉讼、仲裁或行政程序立即通知甲方;  
They shall immediately notify Party A of the occurrence or possible occurrence of any litigation, arbitration or administrative proceedings relating to Party C's assets, business or revenue;
- 2.1.12 为保持丙方对其全部资产的所有权, 签署所有必要或适当的文件, 采取所有必要或适当的行动, 提出所有必要或适当的控告, 并对所有索偿进行必要或适当的抗辩;  
To maintain the ownership by Party C of all of its assets, they shall execute all necessary or appropriate documents, take all necessary or appropriate actions, file all necessary or appropriate complaints, and raise necessary or appropriate defenses against all claims;
- 2.1.13 未经甲方事先书面同意, 不得以任何形式派发股息予各股东, 但一经甲方要求, 丙方应立即将其所有可分配利润全部立即分配给其各股东;  
Without the prior written consent of Party A, they shall ensure that Party C shall not in any manner distribute dividends to its shareholders, provided that upon Party A's written request, Party C shall immediately distribute all distributable profits to its shareholders;
- 2.1.14 根据甲方的要求, 委任由其指定的任何人士出任丙方的董事、监事及高级管理人员, 以及/或者罢免在任的丙方的董事、监事及/或高级管理人员并履行相关全部决议及备案程序; 甲方有权要求乙方及丙方对上述人员作出更换;

At the request of Party A, they shall appoint any person designated by Party A as the director, supervisor and senior management of Party C, and/or remove any incumbent director, supervisor and senior management of Party C, and perform all relevant resolutions and filing procedures; Party A has the right to demand Party B and Party C to make such replacement.

2.1.15 未经甲方书面同意,丙方不得从事任何与甲方或甲方的关联公司相竞争的业务;

Without Party A's prior written consent, Party C shall not engage in any business in competition with Party A or its affiliates;

2.1.16 除非中国法律强制要求,未经甲方书面同意,丙方不得解散或清算;

Unless otherwise required by PRC law, Party C shall not be dissolved or liquidated without prior written consent by Party A;

2.1.17 若由于丙方的任何股东或丙方未能履行其于适用法律项下的纳税义务,导致甲方行使股权购买权受阻,甲方有权要求丙方或其股东履行该纳税义务; 及

In the event that any shareholder of Party C or Party C fails to comply with its tax obligations under the applicable laws that hinders the exercise of the Equity Interest Purchase Option by Party A, Party A is entitled to demand Party C or its shareholders to comply with the tax obligations; and

2.1.18 就本第 2.1 条项下适用于丙方的承诺,乙方和丙方应促使丙方的下属子公司在适用的情况下同样遵守该等承诺,就如同该等子公司为相应条款项下的丙方一样。

Party B and Party C shall procure the subsidiaries of Party C to comply with the covenants applicable to Party C as prescribed in this Section 2.1 where applicable, as such subsidiaries are the Party C under the relevant provisions.

## 2.2 乙方的承诺

### Covenants of Party B

乙方在此承诺:

Party B hereby covenants as follows:

2.2.1 未经甲方的事先书面同意,不出售、转让、抵押或以其他方式处置其拥有的丙方的股权的合法或受益权益,或允许在其上设置任何其他担保权益,但根据本协议、乙方股权质押协议和乙方授权委托书设置的权益除外;

Without the prior written consent of Party A, Party B shall not sell, transfer, mortgage or dispose of in any other manner any legal or beneficial interest in the equity interests in Party C held by Party B,



or allow the encumbrance thereon, except for the interest placed in accordance with this Agreement, Party B's Equity Interest Pledge Agreement and Party B's Power of Attorney;

- 2.2.2 促使丙方股东会 and/或董事（或执行董事）不批准在未经甲方的事先书面同意的情况下，出售、转让、抵押或以其他方式处置任何乙方持有之丙方的股权的合法权益或受益权，或允许在其上设置任何其他担保权益，但批准根据本协议、乙方股权质押协议和乙方授权委托书设置的权益除外；

Without the prior written consent of Party A, Party B shall cause the shareholders' meeting and/or the directors (or the executive director) of Party C not to approve any sale, transfer, mortgage or disposition in any other manner of any legal or beneficial interest in the equity interests in Party C held by Party B, or allow the encumbrance thereon of any security interest, except for the interest placed in accordance with this Agreement, Party B's Equity Interest Pledge Agreement and Party B's Power of Attorney;

- 2.2.3 未经甲方的事先书面同意的情况下，对于丙方与任何人合并或联合，或对任何人进行收购或投资，乙方将促成丙方股东会 and/或董事（或执行董事）不予批准；

Without the prior written consent of Party A, Party B shall cause the shareholders' meeting or the directors (or the executive director) of Party C not to approve the merger or consolidation with any person, or the acquisition of or investment in any person;

- 2.2.4 将发生的或可能发生的任何关于其所拥有的股权的诉讼、仲裁或行政程序立即通知甲方；

Party B shall immediately notify Party A of the occurrence or possible occurrence of any litigation, arbitration or administrative proceedings relating to the equity interests in Party C held by Party B;

- 2.2.5 促使丙方股东会或董事（或执行董事）表决赞成本协议规定的被购买股权的转让并应甲方之要求采取其他任何行动；

Party B shall cause the shareholders' meeting or the directors (or the executive director) of Party C to vote in favor of the transfer of the Optioned Interests as set forth in this Agreement and to take any and all other actions that may be requested by Party A;

- 2.2.6 为保持其对股权的所有权，签署所有必要或适当的文件，采取所有必要或适当的行动，提出所有必要或适当的控告，并对所有索偿进行必要或适当的抗辩；

To the extent necessary to maintain Party B's ownership in Party C, Party B shall execute all necessary or appropriate documents, take all necessary or appropriate actions, file all necessary or appropriate complaints, and raise necessary or appropriate defenses against all claims;

2.2.7 应甲方的要求,委任由其指定的任何人士出任丙方的董事和高级管理人员;

Party B shall appoint any designee of Party A as the director and senior management of Party C, at the request of Party A;

2.2.8 乙方同意丙方其他股东与甲方、丙方签署与本协议、乙方股权质押协议和乙方授权委托书类似的独家购买权协议、股权质押协议和授权委托书,并保证不会采取与其他股东签署的任何该等文件相冲突的行为;对于丙方的任何其他股东根据其各自签署的独家购买权协议向甲方和/或被指定人转让其在丙方的股权,乙方在此放弃其所享有的所有优先购买权(如有);

Party B gives consent to execution by each other shareholder of Party C with Party A and Party C the exclusive option agreement, the equity interest pledge agreement and the power of attorney similar to this Agreement, Party B's Equity Interest Pledge Agreement and Party B's Power of Attorney and undertakes not to take any action in conflict with such documents executed by the other shareholders; with respect to the transfer of equity interest of Party C by any of the other shareholders of Party C to Party A and/or the Designee(s) pursuant to such shareholder's exclusive option agreement, Party B hereby waives all of its right of first refusal (if any).

2.2.9 如乙方从丙方获得任何利润、股息、分红、或清算所得,乙方应在遵从中国法律的前提下将其及时赠予甲方或甲方指定的任何人; 和

Party B shall promptly donate any profit, interest, dividend or proceeds of liquidation to Party A or any other person designated by Party A to the extent permitted under applicable PRC laws; and

2.2.10 严格遵守本协议及乙方、丙方与甲方共同或分别签订的其他协议的各项规定,切实履行该等协议项下的各项义务,并不进行任何足以影响该等协议的有效性和可执行性的作为/不作为。如果乙方对于本协议项下、乙方股权质押协议下或乙方授权委托书中的股权,还留存有任何权利,除非甲方书面指示,否则乙方仍不得行使该权利。

Party B shall strictly abide by the provisions of this Agreement and other contracts jointly or separately executed by and among Party B, Party C and Party A, perform the obligations hereunder and thereunder, and refrain from any action/omission that may affect the effectiveness and enforceability thereof. To the extent that Party B has any remaining rights with respect to the equity interests subject to this Agreement hereunder or under the Party B's Equity Interest Pledge Agreement or under the Party B's Power of Attorney, Party B shall not exercise such rights except in accordance with the written instructions of Party A.

### 3. 陈述和保证

#### Representations and Warranties

乙方和丙方特此在本协议签署之日和每一个转让日向甲方分别陈述和保证如下：

Party B and Party C hereby represent and warrant to Party A severally, as of the date of this Agreement and each date of transfer of the Optioned Interests, that:

- 3.1 其具有签订和交付本协议和其为一方的、根据本协议为每一次转让被购买股权而签订的任何股权转让合同（各称为“转让合同”），并履行其在本协议和任何转让合同项下的义务的权力、能力和授权。乙方和丙方同意在甲方行使股权购买权时，他们将签署与本协议条款实质一致的转让合同。本协议和其是一方的各转让合同一旦签署后，构成或将其构成合法、有效及具有约束力的义务并可按照其条款对其强制执行；

They have the power, capacity and authority to execute and deliver this Agreement and any equity interest transfer contracts to which they are parties concerning the Optioned Interests to be transferred thereunder (each, a “Transfer Contract”), and to perform their obligations under this Agreement and any Transfer Contracts. Party B and Party C agree to enter into Transfer Contracts substantially consistent with the terms of this Agreement upon Party A’s exercise of the Equity Interest Purchase Option. This Agreement and the Transfer Contracts to which they are parties constitute or will constitute their legal, valid and binding obligations and shall be enforceable against them in accordance with the provisions thereof;

- 3.2 乙方和丙方已经取得第三方和政府部门的同意及批准（若需）以签署，交付和履行本协议；

Party B and Party C have obtained any and all approvals and consents from government authorities and third parties (if required) for execution, delivery and performance of this Agreement.

- 3.3 无论是本协议或任何转让合同的签署和交付还是其在本协议或任何转让合同项下的义务的履行均不会：(i)导致违反任何有关的中国法律；(ii)与丙方章程或其他组织文件相抵触；(iii)导致违反其是一方或对其有约束力的任何合同或文件，或构成其是一方或对其有约束力的任何合同或文件项下的违约；(iv)导致违反有关向任何一方颁发的任何许可或批准的授予和（或）继续有效的任何条件；或(v)导致向任何一方颁发的任何许可或批准中止或被撤销或附加条件；

The execution and delivery of this Agreement or any Transfer Contracts and the obligations under this Agreement or any Transfer Contracts shall not: (i) cause any violation of any applicable laws of China; (ii) be inconsistent with the articles of association, bylaws or other organizational documents of Party C; (iii) cause the violation of any contracts or instruments to which they are a party or which are binding on them, or constitute any breach under any contracts or instruments to which they are a party or which are binding on them; (iv) cause any violation of any condition for the grant and/or continued effectiveness of any licenses or permits issued to either of

them; or (v) cause the suspension or revocation of or imposition of additional conditions to any licenses or permits issued to either of them;

- 3.4 乙方对其在丙方拥有的股权拥有良好和可出售的所有权，除根据乙方股权质押协议和乙方授权委托书外，乙方在上述股权上没有设置任何担保权益；

Party B has a good and merchantable title to the equity interests held by Party B in Party C. Except for Party B's Equity Interest Pledge Agreement and Party B's Power of Attorney, Party B has not placed any security interest on such equity interests;

- 3.5 丙方是根据中国法律依法设立并有效存续的有限责任公司，丙方对所有资产拥有良好和可出售的所有权，丙方在上述资产上没有设置任何担保权益；

Party C is a limited liability company duly organized and validly existing under the laws of the PRC. Party C has a good and merchantable title to all of its assets, and has not placed any security interest on the aforementioned assets;

- 3.6 丙方没有任何未偿还债务，除(i)在其正常的业务过程中发生的债务，及(ii)已向甲方披露及经甲方书面同意债务除外；

Party C does not have any outstanding debts, except for (i) debt incurred in the ordinary course of business; and (ii) debts disclosed to Party A for which Party A's written consent has been obtained.

- 3.7 丙方在重大方面遵守所有中国法律法规的规定；

Party C has complied with all PRC laws and regulations in material aspects;

- 3.8 目前没有悬而未决的或构成威胁的与股权、丙方资产有关的或与丙方有关的重大诉讼、仲裁或行政程序；

There are no significant pending or threatened litigation, arbitration or administrative proceedings relating to the equity interests in Party C, assets of Party C or Party C;

- 3.9 在乙方发生死亡、丧失行为能力、结婚、离婚、破产或发生其他可能影响其行使其持有丙方股权的情况下，乙方的继承人（包括配偶、子女、父母、兄弟姐妹、祖父母、外祖父母）或当时丙方股权的股东或受让人将被视为本协议的签署一方，继承及承担乙方在本协议下的所有权利与义务，并根据届时适用的法律及本协议转让被购买股权予甲方或甲方指定的人；及

In case of Party B's death, incapability, divorce, bankruptcy or other circumstances which may affect his exercise of equity interests in Party C, Party B's successor (including its spouse, children, parents, siblings and grandparents) or the holder or transferee of the equity interests in Party C at the time will be deemed as one of the Parties to this Agreement, undertaking all the rights and obligations of Party B under this Agreement, and will transfer the Optioned Interests to Party A or the Designee(s) of

Party A in accordance with the applicable laws at the time and this Agreement; and

- 3.10 乙方持有的丙方股权并非其与其配偶之间的共同财产，乙方的配偶并不拥有且并不可支配丙方股权；乙方因持有丙方股权而对丙方进行经营管理及其他表决事项不受其配偶的影响。

The equity interests in Party C held by Party B shall not be the community property of his spouse. Party C's spouse is not entitled to own or dispose of the equity interests in Party C; operating and management of Party C by Party B on the basis of his ownership interests in Party C and other voting matters shall not be affected by his spouse.

#### 4. 有效期

##### Effective Date and Term

- 4.1 本协议自各方正式签署之日起生效，本协议在乙方持有的丙方全部股权均根据本协议的约定依法转让至甲方和/或其指定的其他人名下后终止。

This Agreement shall become effective upon execution by the Parties, and remain effective until all equity interests held by Party B in Party C have been transferred or assigned to Party A and/or any other person designated by Party A in accordance with this Agreement.

- 4.2 在本协议的有效期内，甲方可以自主酌情决定通过提前向乙方发出书面通知的方式无条件地终止或解除本协议，且无须承担任何责任。除非中国法律另有强制性规定，乙方和丙方无权单方面终止本协议。

Within the term of this Agreement, Party A may at its sole discretion decide to unconditionally terminate this Agreement by issuing a written notice to Party B in advance and bears no liability. Unless otherwise provided for by any mandatory provision of PRC laws, neither Party B nor Party C is entitled to terminate this Agreement unilaterally.

#### 5. 适用法律与争议解决

##### Governing Law and Resolution of Disputes

##### 5.1 适用法律

###### Governing Law

本协议的订立、效力、解释、履行、修改和终止以及争议解决均适用中国法律。

The execution, effectiveness, construction, performance, amendment and termination of this Agreement and the resolution of disputes hereunder shall be governed by the laws of the PRC.

##### 5.2 争议的解决方法

###### Methods of Resolution of Disputes

因解释和履行本协议而发生的任何争议，本协议各方应首先通过友好协商的方式加以解决。如果无法通过协商解决，则任何一方均可将有关争议提交给华南国际经济贸易仲裁委员会，由该会按照其届时有效的仲裁程序和规则仲裁解决。仲裁应在深圳进行。仲裁裁决是终局性的，对各方均有约束力。

In the event of any dispute with respect to the construction and performance of this Agreement, the Parties shall first resolve the dispute through friendly negotiations. In the event the Parties fail to reach an agreement on the dispute through negotiations, either Party may submit the relevant dispute to the South China International Economic and Trade Arbitration Commission for arbitration, in accordance with its arbitration rules and procedures in effect at the time. The arbitration shall be conducted in Shenzhen. The arbitration award shall be final and binding on all Parties.

- 5.3 在中国法律允许及适当情况下，仲裁庭可以给予任何救济，包括临时性的和永久性的禁令救济（如商业行为的禁令救济，或强制转让资产的禁令救济）、合同义务的实际履行、针对丙方的股权或资产的救济措施和责令丙方进行清算的裁决。在中国法律允许的前提下，在等待组成仲裁庭期间或在适当情况下，各方均有权诉诸有管辖权法院寻求临时性禁令救济或其它临时性救济，以支持仲裁的进行。就此，各方达成共识在不违反适用法律的前提下，香港法院、开曼群岛法院、中国法院和丙方主要资产所在地的法院均应被视为具有管辖权。

To the extent permitted by PRC laws and where appropriate, the arbitration tribunal may award any remedies, including preliminary and permanent injunctive relief (such as injunction against carrying out business activities, or mandating the transfer of assets), specific performance of contractual obligations, remedies concerning the equity interest or assets of Party C and awards ordering the winding up of Party C. To the extent permitted by PRC laws, when awaiting the formation of the arbitration tribunal or otherwise under appropriate conditions, either Party may seek and the Court with competent authority shall have power to grant preliminary injunctive relief or other interlocutory remedies from a court with competent jurisdiction to facilitate the arbitration. Without violating the applicable governing laws, the Parties agree that the courts of Hong Kong, Cayman Islands, China and the place where the principal assets of Party C are located shall all be deemed to have competent jurisdiction.

- 5.4 因解释和履行本协议而发生任何争议或任何争议正在进行仲裁时，除争议的事项外，各方仍应继续行使各自在本协议项下的其他权利并履行各自在本协议项下的其他义务。

Upon the occurrence of any disputes arising from the construction and performance of this Agreement or during the pending arbitration of any dispute, except for the matters under dispute, the Parties shall continue to exercise their respective rights under this Agreement and perform their respective obligations under this Agreement.

## 6. 税款、费用

### Taxes and Fees

除本合同另有明确规定外，每一方应承担根据中国法律因准备和签署本协议和各转让合同以及完成本协议和各转让合同拟定的交易而由该方发生的或对其征收的任何和全部的转让和注册的税、花费和费用。

Unless as otherwise agreed in this Agreement, each Party shall pay any and all transfer and registration tax, expenses and fees incurred thereby or levied thereon in accordance with the laws of China in connection with the preparation and execution of this Agreement and the Transfer Contracts, as well as the consummation of the transactions contemplated under this Agreement and the Transfer Contracts.

## 7. 通知

### Notices

7.1 本协议项下要求或发出的所有通知和其他通信应通过专人递送、挂号邮寄、邮资预付或商业快递服务或传真的方式发到该方下列地址。每一通知还应再以电子邮件送达。该等通知视为有效送达的日期按如下方式确定：

All notices and other communications required or permitted to be given pursuant to this Agreement shall be delivered personally or sent by registered mail, postage prepaid, by a commercial courier service or by facsimile transmission to the address of such Party set forth below. A confirmation copy of each notice shall also be sent by email. The dates on which notices shall be deemed to have been effectively given shall be determined as follows:

- 7.1.1 通知如果是以专人递送、快递服务或挂号邮寄、邮资预付发出的，则以于设定为通知的地址在接收或拒收之日为有效送达日；  
Notices given by personal delivery, by courier service or by registered mail, postage prepaid, shall be deemed effectively given on the date of receipt or refusal at the address specified for notices;
- 7.1.2 通知如果是以传真发出的，则以成功传送之日为有效送达日（应以自动生成的传送确认信息为证）。  
Notices given by facsimile transmission shall be deemed effectively given on the date of successful transmission (as evidenced by an automatically generated confirmation of transmission).

7.2 为通知的目的，各方地址如本协议附表三所示。

For the purpose of notices, the addresses of the Parties are as set forth in Schedule III attached hereto.

7.3 任何一方可按本条规定随时给其他方发出通知来改变其接收通知的地址。

Any Party may at any time change its address for notices by a notice delivered to the other Parties in accordance with the terms hereof.

## 8. 保密责任

### **Confidentiality**

各方承认及确定有关本协议、本协议内容，以及彼此就准备或履行本协议而交换的任何口头或书面资料均被视为保密信息。各方应当对所有该等保密信息予以保密，而在未得到其他方书面同意前，不得向任何第三者披露任何保密信息，惟下列信息除外：(a)公众人士知悉或将会知悉的任何信息（惟并非由接受保密信息之一方擅自向公众披露）；(b)根据适用法律法规、股票交易规则、或政府部门或法院的命令而所需披露之任何信息；或(c)由任何一方就本协议所述交易而需向其股东、董事、员工、法律或财务顾问披露之信息，而该股东、董事、员工、法律或财务顾问亦需遵守与本条款相类似之保密责任。如任何一方股东、董事、员工或聘请机构的泄密均视为该方的泄密，需依本协议承担违约责任。

The Parties acknowledge that the existence and the terms of this Agreement, and any oral or written information exchanged between the Parties in connection with the preparation and performance of this Agreement are regarded as confidential information. Each Party shall maintain confidentiality of all such confidential information, and without obtaining the written consent of other Parties, it shall not disclose any relevant confidential information to any third parties, except for the information that: (a) is or will be in the public domain (other than through the receiving Party's unauthorized disclosure); (b) is under the obligation to be disclosed pursuant to the applicable laws or regulations, rules of any stock exchange, or orders of the court or other government authorities; or (c) is required to be disclosed by any Party to its shareholders, directors, employees, legal counsels or financial advisors regarding the transaction contemplated hereunder, provided that such shareholders, directors, employees, legal counsels or financial advisors shall be bound by the confidentiality obligations similar to those set forth in this Section. Disclosure of any confidential information by the shareholders, director, employees of or agencies engaged by any Party shall be deemed disclosure of such confidential information by such Party and such Party shall be held liable for breach of this Agreement.

## 9. 进一步保证

### **Further Warranties**

各方同意迅速签署为执行本协议的各项规定和目的而合理需要的或对其有利的文件，以及为执行本协议的各项规定和目的而采取合理需要的或对其有利的进一步行动。

The Parties agree to promptly execute documents that are reasonably required for or are conducive to the implementation of the provisions and purposes of this Agreement and take further actions that are reasonably required for or are conducive to the implementation of the provisions and purposes of this Agreement.



## 10. 违约责任

### Breach of Agreement

若乙方或丙方实质性违反本协议项下所作的任何一项约定，甲方有权终止本协议和/或要求乙方或丙方给予损害赔偿；本第 10 条不应妨碍甲方在本协议下的任何其他权利。

If Party B or Party C conducts any material breach of any term of this Agreement, Party A shall have right to terminate this Agreement and/or require the Party B or Party C to compensate all damages; this Section 10 shall not prejudice any other rights of Party A herein.

## 11. 其他

### Miscellaneous

#### 11.1 修订、修改与补充

##### Amendment, Change and Supplement

对本协议作出修订、修改与补充，必须经每一方签署书面协议。

Any amendment, change and supplement to this Agreement shall require the execution of a written agreement by all of the Parties.

#### 11.2 完整合同

##### Entire Agreement

除了在本协议签署后所作出的书面修订、补充或修改以外，本协议构成本协议各方就本协议标的物所达成的完整合同，取代在此之前就本协议标的物所达成的所有口头或书面的协商、陈述和协议。

Except for the amendments, supplements or changes in writing executed after the execution of this Agreement, this Agreement shall constitute the entire agreement reached by and among the Parties hereto with respect to the subject matter hereof, and shall supersede all prior oral and written consultations, representations and contracts reached with respect to the subject matter of this Agreement.

#### 11.3 标题

##### Headings

本协议的标题仅为方便阅读而设，不应被用来解释、说明或在其他方面影响本协议各项规定的含义。

The headings of this Agreement are for convenience only, and shall not be used to interpret, explain or otherwise affect the meanings of the provisions of this Agreement.

#### 11.4 语言

##### Language

本协议以中文和英文书就，一式三十五份，各方各持一份。中英文版本如有冲突，应以中文版为准。

This Agreement is written in both Chinese and English language in thirty-five copies, each Party having one copy. In case there is any conflict between the Chinese version and the English version, the Chinese version shall prevail.

#### 11.5 可分割性 Severability

如果本协议有任何一条或多条规定根据任何法律或法规在任何方面被裁定为无效、不合法或不可执行，本协议其余规定的有效性、合法性或可执行性不应因此在任何方面受到影响或损害。各方应通过诚意磋商，争取以法律许可以及各方期望的最大限度内有效的规定取代那些无效、不合法或不可执行的规定，而该等有效的规定所产生的经济效果应尽可能与那些无效、不合法或不能强制执行的规定所产生的经济效果相似。

In the event that one or several of the provisions of this Agreement are found to be invalid, illegal or unenforceable in any aspect in accordance with any laws or regulations, the validity, legality or enforceability of the remaining provisions of this Agreement shall not be affected or compromised in any respect. The Parties shall strive in good faith to replace such invalid, illegal or unenforceable provisions with effective provisions that accomplish to the greatest extent permitted by law and the intentions of the Parties, and the economic effect of such effective provisions shall be as close as possible to the economic effect of those invalid, illegal or unenforceable provisions.

#### 11.6 协议的转让 Assignment

乙方和丙方不得将其在本协议项下的权利与义务转让给第三方，除非事先征得甲方的书面同意。乙方和丙方在此同意，甲方可以向第三方转让其在本协议项下的权利和义务，并在该等转让发生时甲方仅需向乙方和丙方发出书面通知，并且无需再就该等转让征得乙方的同意。乙方在此同意并确认，若乙方出现死亡或者成为限制行为能力人或无行为能力人的情形，乙方在丙方的全部股权将自动、无条件地按照第 1.3 条约定的股权买价转让给甲方或甲方指定的人。应支付给乙方的股权买价按照第 1.3 条的约定处理。

Without Party A's prior written consent, Party B and Party C shall not assign their respective rights and obligations under this Agreement to any third party. Party B and Party C agree that Party A may assign its rights and obligations under this Agreement to any third party and in case of such assignment, Party A is only required to give written notice to Party B and Party C and does not need any consent from Party B or Party C for such assignment. Party B hereby agrees and confirms that, in the event that Party B is dead or becomes person with limited capacity or no capacity, all the equity interest in Party C held by Party B shall automatically and

unconditionally be transferred to Party A or the Designee(s) of Party A at the Equity Interest Purchase Price as prescribed in Section 1.3. The Equity Interest Purchase Price payable to Party B shall be handled in accordance with the provision of Section 1.3.

11.7 继任者  
Successors

本协议对各方各自的继任者和经允许的受让方应具有约束力并对其有利。

This Agreement shall be binding on and shall inure to the interest of the respective successors and the permitted assigns of the Parties.

11.8 继续有效  
Survival

11.8.1. 本协议期满或提前终止前因本协议而发生的或到期的任何义务在本协议期满或提前终止后继续有效。

Any obligations that occur or that are due as a result of this Agreement upon the expiration or early termination of this Agreement shall survive the expiration or early termination thereof.

11.8.2. 本协议第 5、8、10 条和本第 11.8 条的规定在本协议终止后继续有效。

The provisions of Sections 5,8, 10 and this Section 11.8 shall survive the termination of this Agreement.

11.9 弃权  
Waivers

任何一方可以对本协议的条款和条件作出弃权，但必须经书面作出并经各方签字。一方在某种情况下就其他方的违约所作的弃权不应被视为该方在其他情况下就类似的违约已经对其他方作出弃权。

Any Party may waive the terms and conditions of this Agreement, provided that such a waiver must be provided in writing and shall require the signatures of the Parties. No waiver by any Party in certain circumstances with respect to a breach by other Parties shall operate as a waiver by such a Party with respect to any similar breach in other circumstances.

11.10 效力  
Effect

各方理解并同意，待减资完成后，乙方中的若干人士或实体将不再持有丙方的任何股权，自该等人士或实体不再持有丙方任何股权之日起，本协议对该等人士或实体不再具有约束力。

The Parties understand and agree that, upon the completion of the Share Reduction, certain person or entity of Party B will no longer hold any

equity interests of Party C, and this Agreement shall cease to be binding upon such person or entity of Party B thereafter.

**附表一：丙方减资完成前的股权结构**  
**Schedule I: Capital Structure of Party C prior to Completion of Capital Reduction**

	股东名称	出资额（万元）	出资比例	出资方式
1.	陈湘宇	9,082.6491	25.1666%	净资产
2.	关嵩	937.2495	2.5970%	净资产
3.	雷俊文	922.9852	2.5575%	净资产
4.	苏萌	286.6611	0.7943%	净资产
5.	横琴创梦永泰股权投资企业（有限合伙）	1,167.4864	3.2349%	净资产
6.	横琴联享同辉股权投资企业（有限合伙）	524.6211	1.4536%	净资产
7.	上海大咖投资管理合伙企业（有限合伙）	131.1553	0.3634%	净资产
8.	横琴新余创梦投资中心（有限合伙）	393.4658	1.0902%	净资产
9.	深圳市达晨创丰股权投资企业（有限合伙）	327.8882	0.9085%	净资产
10.	嘉兴诺新投资合伙企业（有限合伙）	177.0599	0.4906%	净资产
11.	嘉兴亚明投资合伙企业（有限合伙）	478.7165	1.3265%	净资产
12.	上海毓厚投资中心（有限合伙）	655.7763	1.8171%	净资产
13.	锐普乐华（天津）投资中心（有限合伙）	1,286.6108	3.5650%	净资产
14.	宁波梅山保税港区筑梦同辉投资管理合伙企业（有限合伙）	850.5329	2.3567%	净资产
15.	瓴泰添富（天津）资产管理中心（有限合伙）	524.6211	1.4536%	净资产
16.	珠海横琴普斯股权投资企业（有限合伙）	1,384.6698	3.8367%	净资产

	股东名称	出资额（万元）	出资比例	出资方式
17	新余金益投资管理中心（有限合伙）	327.8882	0.9085%	净资产
18	达孜研悦管理咨询有限公司	958.7227	2.6565%	净资产
19	横琴创梦瑞通股权投资企业（有限合伙）	955.9870	2.6489%	净资产
20	无锡创梦投资合伙企业（有限合伙）	196.7329	0.5451%	净资产
21	郭远祥	420.7610	1.1659%	净资产
22	林芝永进信息科技有限公司	8,464.1107	23.4528%	净资产
23	宁波梅山保税港区资恒投资管理合伙企业（有限合伙）	449.5948	1.2458%	净资产
24	宁波梅山保税港区梦维兴投资管理合伙企业（有限合伙）	595.2632	1.6494%	净资产
25	新余顺熙横琴新余创梦投资中心	1,125.1477	3.1176%	净资产
26	北京京福锐进投资管理中心（有限合伙）	900.1187	2.4941%	净资产
27	刚泰集团有限公司	900.1187	2.4941%	净资产
28	上海檀英投资合伙企业（有限合伙）	337.5439	0.9353%	净资产
29	浙江义乌乐晓投资合伙企业（有限合伙）	337.5439	0.9353%	净资产
30	万丰锦源控股集团有限公司	135.0172	0.3741%	净资产
31	深圳新润创投资中心（有限合伙）	675.0888	1.8706%	净资产
32	宁波梅山保税港区逐梦并进投资管理合伙企业（有限合伙）	88.2116	0.2444%	净资产
33	麦盖提刀郎庄园新农业股份有限公司	90.0118	0.2494%	货币

**附表二：丙方减资完成后的股权结构**  
**Schedule II: Capital Structure of Party C after the Completion of Capital Reduction**

#	股东名称	出资额(万元)	出资比例	出资方式
1.	陈湘宇	9,082.6491	42.2446%	净资产
2.	关嵩	937.2495	4.3593%	净资产
3.	雷俊文	922.9852	4.2929%	净资产
4.	苏萌	286.6611	1.3333%	净资产
5.	宁波梅山保税港区筑梦同辉投资管理合伙企业（有限合伙）	850.5329	3.9559%	净资产
6.	横琴创梦瑞通股权投资企业（有限合伙）	955.9870	4.4464%	净资产
7.	林芝永进信息科技有限公司	8,464.1107	39.3676%	净资产

**附表三：通知信息**  
**Schedule III: Notice Information**

#	合同方	地址	收件人	电话
	甲方：深圳市前海创梦科技有限公司	深圳市福田区香蜜苑 1 栋 1003	陈湘宇	0755-86685111
	丙方：深圳市创梦天地科技有限公司	深圳市南山区科技园中区科苑路科兴科学园 A 栋 2 单元 16 层 01 号单位	陈湘宇	0755-86685111
	乙方：	N/A	N/A	N/A
1.	陈湘宇	深圳市南山区科技园中区科苑路科兴科学园 A 栋 2 单元 16 层 01 号单位	陈湘宇	0755-86685111
2.	关嵩	深圳市南山区科技园中区科苑路科兴科学园 A 栋 2 单元 16 层 01 号单位	关嵩	0755-86685111
3.	雷俊文	深圳市南山区科技园中区科苑路科兴科学园 A 栋 2 单元 16 层 01 号单位	雷俊文	0755-86685111
4.	苏萌	深圳市南山区科技园中区科苑路科兴科学园 A 栋 2 单元 16 层 01 号单位	苏萌	0755-86685111
5.	横琴创梦永泰股权投资企业（有限合伙）	深圳市南山区科技园中区科苑路科兴科学园 A 栋 2 单元 16 层 01 号单位	雷俊文	0755-86685111
6.	横琴联享同辉股权投资企业（有限合伙）	广西南宁市青秀区双拥路 38 号广西新谊金融投资大厦 A 座 11 层 B 区	黄广毅	18677142665
7.	上海大咖投资管理合伙企业（有限合伙）	北京朝阳区八里庄东里 1 号莱锦文化创意产业园 CF05 西门	曹稼轩	13910991697
8.	横琴新余创梦投资中	7C Tower 1 Phase 4 Bel	王珺	18717733412



#	合同方	地址	收件人	电话
	心（有限合伙）	Air on the peak, Hong Kong		
9.	深圳市达晨创丰股权投资企业（有限合伙）	广东省深圳市福田区特区报业大厦东区二十三层达晨创投	刘卉宁	136 0265 1236
10	嘉兴诺新投资合伙企业（有限合伙）	上海市浦东新区世纪大道 88 号金茂大厦 2503 室	赵盼	18817772590
11	嘉兴亚明投资合伙企业（有限合伙）	上海市浦东新区世纪大道 88 号金茂大厦 2503 室	赵盼	18817772590
12	上海毓厚投资中心（有限合伙）	上海市浦东新区金桥镇紫竹路 383 弄（近龙东大道）东郊中心 11、12 号楼（201206）	胡璞	137 6163 9360
13	锐普乐华（天津）投资中心（有限合伙）	北京市朝阳区建国路 79 号华贸写字楼 2 座 2608	张鸣晨	18610189987
14	宁波梅山保税港区筑梦同辉投资管理合伙企业（有限合伙）	深圳市南山区科技园中区科苑路科兴科学园 A 栋 2 单元 16 层 01 号单位	陈湘宇	0755-86685111
15	瓴泰添富（天津）资产管理中心（有限合伙）	北京市朝阳区太阳宫一街一号院太阳公元小区 12 号楼 1 单元 2201	徐先生	18600008666
16	珠海横琴普斯股权投资企业（有限合伙）	上海市黄浦区湖滨路 168 号企业天地 3 号楼 31 楼普思资本	钟菊秀	13636397342
17	新余金益投资管理中心（有限合伙）	北京西城金融大街威斯汀酒店公寓 2650	赵勇、程瑶	13910316522 13381170755
18	达孜研悦管理咨询有限公司	北京市海淀区科学院南路 2 号融科资讯中心 B	张楠	010-89139105

#	合同方	地址	收件人	电话
		座 16 层		
19	横琴创梦瑞通股权投资企业（有限合伙）	深圳市南山区科技园中区科苑路科兴科学园 A 栋 2 单元 16 层 01 号单位	张衡	0755-86685111
20	无锡创梦投资合伙企业（有限合伙）	北京市朝阳区姚家园南路 1 号惠通时代广场 10 号院	和贵红	18510204140
21	郭远祥	长沙芙蓉中路二段 200 号华侨国际 913	郭远祥	139 7314 4910
22	林芝永进信息科技有限公司	深圳市腾讯大厦 38F-015	彭小泓	13732204748
23	宁波梅山保税港区资恒投资管理合伙企业（有限合伙）	深圳市南山区科技园中区科苑路科兴科学园 A 栋 2 单元 16 层 01 号单位	雷俊文	0755-86685111
24	宁波梅山保税港区梦维兴投资管理合伙企业（有限合伙）	深圳市南山区科技园中区科苑路科兴科学园 A 栋 2 单元 16 层 01 号单位	雷俊文	0755-86685111
25	新余顺熙横琴新余创梦投资中心	北京西城金融大街威斯汀酒店公寓 2650	赵勇、程瑶	13910316522 13381170755
26	北京京福锐进投资管理中心（有限合伙）	北京市海淀区四季青镇颐和园西门路玉东园	张健伟	18031238571/ 010-51292899-801
27	刚泰集团有限公司	陆家嘴环路 958 号华能联合大厦 1810 刚泰集团金控中心投资部	潘焱	18721829761
28	上海檀英投资合伙企业（有限合伙）	上海市浦东新区明月路 1257 号 11 号楼正心谷创新资本	林昭	15201469271
29	浙江义乌乐晓投资合伙企业（有限合伙）	上海市浦东新区明月路 1257 号 11 号楼正心谷创新资本	林昭	15201469271

#	合同方	地址	收件人	电话
30	万丰锦源控股集团有 限公司	上海市浦东新区源深路 235 号	沈夏	13564397318/ 021-58520165
31	深圳新润创投资中心 (有限合伙)	广州市天河区天河路 351 号广东外经贸大厦 21 楼 12 室	张晗	13925216384
32	宁波梅山保税港区逐 梦并进投资管理合伙 企业(有限合伙)	深圳市南山区科技园中 区科苑路科兴科学园 A 栋 2 单元 16 层 01 号单位	雷俊文	0755-86685111
33	麦盖提刀郎庄园新农 业股份有限公司	新疆乌鲁木齐天山区金 银路 53 号金融大厦 1513 刀郎庄园	刘威	0991-8833987

有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

甲方： 深圳市前海创梦科技有限公司（章）

Party A: Shenzhen Qianhai iDream Technology Co., Ltd. (seal)

签字：

By: \_\_\_\_\_

姓名： 陈湘宇

Name: Xiangyu, CHEN

职位： 法定代表人

Title: Legal Representative



有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

乙方： 陈湘宇

Party B: Xiangyu, CHEN

签署：

By: \_\_\_\_\_



有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

乙方： 关嵩  
Party B: Song, GUAN

签署：

By: \_\_\_\_\_



有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

乙方： 雷俊文  
Party B: Junwen, LEI

签署：

By: \_\_\_\_\_



有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

乙方： 苏萌  
Party B: Meng, SU

签署：

By: \_\_\_\_\_






有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

乙方： 郭远祥  
Party B: Yuanxiang GUO

签署：   
By: \_\_\_\_\_

有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

乙方： 横琴创梦瑞通股权投资企业（有限合伙）  
Party B: Hengqin iDream Ruitong Equity Investment Enterprise (Limited Partnership)

签署：

By: \_\_\_\_\_

姓名： 张衡

Name: Heng, ZHANG

职位： 授权代表

Title: Authorized Representative



A handwritten signature in black ink, appearing to be "张衡", written over a horizontal line.

有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

乙方： 宁波梅山保税港区筑梦同辉投资管理合伙企业（有限合伙）  
Party B: Ningbo Meishan Free Trade Zone iDream Tonghui Investment Management Partnership (Limited Partnership)



签署：

By: \_\_\_\_\_

姓名： 陈湘宇

Name: Xiangyu, CHEN

职位： 授权代表

Title: Authorized Representative



有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

乙方： 宁波梅山保税港区梦维兴投资管理合伙企业（有限合伙）  
Party B: Ningbo Meishan Free Trade Zone Mengweixing Investment  
Management Partnership (Limited Partnership)



签署：

By: \_\_\_\_\_

姓名： 雷俊文

Name: Junwen, LEI

职位： 授权代表

Title: Authorized Representative



有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

乙方： 横琴创梦永泰股权投资企业(有限合伙)  
Party B: Hengqin iDream Yongtai Equity Investment Enterprise (Limited Partnership)



签署：

By: \_\_\_\_\_

姓名： 雷俊文

Name: Junwen, LEI

职位： 授权代表

Title: Authorized Representative



有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

乙方： 宁波梅山保税港区资恒投资管理合伙企业（有限合伙）  
Party B: **Ningbo Meishan Free Trade Zone Ziheng Investment Management Partnership (Limited Partnership)**

签署：

By: \_\_\_\_\_

姓名： 雷俊文

Name: Junwen, LEI

职位： 授权代表

Title: Authorized Representative



有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

乙方： 宁波梅山保税港区逐梦并进投资管理合伙企业（有限合伙）  
Party B: **Ningbo Meishan Free Trade Zone iDream Bingjin Investment Management Partnership (Limited Partnership)**



签署：

By: \_\_\_\_\_

姓名： 雷俊文

Name: Junwen, LEI

职位： 授权代表

Title: Authorized Representative

有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

乙方：新余顺熙投资管理中心（有限合伙）

Party B: Xinyu Shunxi Investment Management Center (Limited Partnership)



签署：

By: \_\_\_\_\_

姓名：

Name:

职位：授权代表

Title: Authorized Representative

A handwritten signature in black ink, appearing to be the name "林" followed by a stylized character, written over a horizontal line.



有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

乙方： 新余金益投资管理中心（有限合伙）

Party B: Xinyu Jinyi Investment Management Center (Limited Partnership)

签署：

By: \_\_\_\_\_

姓名：

Name:

职位： 授权代表

Title: Authorized Representative



有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

乙方： 瓴泰添富（天津）资产管理中心（有限合伙）

Party B: **Lingtai Tianfu (Tianjin) Asset Management Center (Limited Partnership)**

签署：

By: \_\_\_\_\_

姓名：

Name:

职位： 授权代表

Title: Authorized Representative



有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

乙方： 上海大咖投资管理合伙企业（有限合伙）

Party B: **Shanghai Daka Investment Management Partnership (Limited Partnership)**



签署：

By: \_\_\_\_\_

姓名：

Name:

职位： 授权代表

Title: Authorized Representative

有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

乙方：上海毓厚投资中心（有限合伙）

Party B: Shanghai Yuhou Investment Center (Limited Partnership)

签署：

By: \_\_\_\_\_

姓名：

Name:

职位：授权代表

Title: Authorized Representative



有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

乙方： 珠海横琴普斯股权投资企业（有限合伙）  
Party B: Zhuhai Hengqin Pusi Equity Investment Enterprise (Limited Partnership)



签署：  
By: \_\_\_\_\_



姓名：  
Name:  
职位： 授权代表  
Title: Authorized Representative

有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

乙方：深圳新润创投资中心（有限合伙）

Party B: Shenzhen Xinrunchuang Investment Center (Limited Partnership)



签署：

By: 张晗

姓名：张晗

Name:

职位：授权代表

Title: Authorized Representative

有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

乙方：达孜研悦管理咨询有限公司  
Party B: Dazi Yanyue Management Consultation Co., Ltd.

签署：  
By: \_\_\_\_\_  
姓名：毛昌民  
Name: Changmin MAO  
职位：法定代表人  
Title: Legal Representative



有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

乙方：横琴联享同辉股权投资企业（有限合伙）  
Party B: Hengqin Lianxiang Tonghui Equity Investment Enterprise (Limited Partnership)



签署：

By:                     

姓名：

Name:

职位：授权代表

Title: Authorized Representative



有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

乙方： 锐普乐华(天津)投资中心(有限合伙)

Party B: Ruipu Lehua (Tianjin) Investment Center (Limited Partnership)

签署：

By: \_\_\_\_\_

姓名：

Name:

职位： 授权代表

Title: Authorized Representative



有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

乙方：北京京福锐进投资管理中心（有限合伙）

Party B: Beijing Jingfu Ruijin Investment Management Center (Limited Partnership)



签署：

By: 

姓名：

Name:

职位：授权代表

Title: Authorized Representative

有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

乙方： 嘉兴诺新投资合伙企业（有限合伙）  
Party B: Jiaxing Nuoxin Investment Partnership (Limited Partnership)

签署：

By: 周杰俊.

姓名：

Name:

职位： 授权代表

Title: Authorized Representative



有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

乙方： 嘉兴亚明投资合伙企业（有限合伙）

**Party B: Jiaxing Yaming Investment Partnership (Limited Partnership)**



签署：

By: 

姓名：

Name:

职位： 授权代表

Title: Authorized Representative

有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

乙方： 刚泰集团有限公司  
Party B: Gangtai Group Co., Ltd.



签署：

By: \_\_\_\_\_

姓名： 徐建刚

Name: Jiangan, XV

职位： 法定代表人

Title: Legal Representative

有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

乙方：  横琴新余创梦投资中心（有限合伙）  
Party B: Hengqin Xinyu iDream Investment Center (Limited Partnership)

签署：

By: 王瑞

姓名：

Name:

职位： 授权代表

Title: Authorized Representative

有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

乙方： 浙江义乌乐晓投资合伙企业（有限合伙）

Party B: Zhejiang Yiwu Lexiao Investment Partnership (Limited Partnership)



签署：

By: \_\_\_\_\_

姓名：

Name:

职位： 授权代表

Title: Authorized Representative

A handwritten signature in black ink, written over a horizontal line. The signature is stylized and appears to be the name of the authorized representative.

有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

乙方：上海檀英投资合伙企业(有限合伙)

Party B: Shanghai Tanying Investment Partnership (Limited Partnership)

签署：

By: \_\_\_\_\_

姓名：

Name:

职位：授权代表

Title: Authorized Representative





有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

乙方： 无锡创梦投资合伙企业（有限合伙）

Party B: **Wuxi iDream Investment Partnership (Limited Partnership)**

签署：

By: \_\_\_\_\_

姓名：

Name:

职位： 授权代表

Title: Authorized Representative



有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

乙方： 万丰锦源控股集团有限公司  
Party B: **Wanfeng Jinyuan Holding Group Co., Ltd.**



签署：

By: \_\_\_\_\_

姓名： 陈爱莲

Name: Ailian, CHEN

职位： 法定代表人

Title: Legal Representative



有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

本页为深圳市前海创梦科技有限公司、深圳市达晨创丰股权投资企业(有限合伙)与深圳市创梦天地科技有限公司签署的《独家购买权协议》签字页

乙方： 深圳市达晨创丰股权投资企业（有限合伙）  
Party B: **Shenzhen Dachen Chuangfeng Equity Investment Enterprise (Limited Partnership)**

签署：

By: \_\_\_\_\_

姓名：

Name:

职位： 授权代表

Title: Authorized Representative



有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

乙方： 麦盖提刀郎庄园新农业股份有限公司  
Party B: Maigaiti Daolang Manor New Agriculture Inc.



签署：

By: \_\_\_\_\_

姓名： 张晓斌

Name: Xiaobin, ZHANG

职位： 法定代表人

Title: Legal Representative

有鉴于此，各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效，以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

乙方： 林芝永进信息科技有限公司  
Party B: Linzhi Yongjin Information Technology Co., Ltd.

签署：

By: 

姓名： 陶蕾

Name: Lei, TAO

职位： 法定代表人

Title: Legal Representative



有鉴于此,各方已使得经其授权的代表于文首所述日期签署了本独家购买权协议并即生效,以昭信守。

IN WITNESS WHEREOF, the Parties have caused their authorized representatives to execute this Exclusive Option Agreement as of the date first above written.

丙方: 深圳市创梦天地科技有限公司 (章)  
Party C: Shenzhen iDreamSky Technology Co., Ltd. (Seal)

签字:

By: \_\_\_\_\_

姓名: 陈湘宇

Name: Xiangyu, CHEN

职位: 法定代表人

Title: Legal Representative

